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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
:  
In re: Chapter 11  
:  
LEHMAN BROTHERS HOLDINGS INC., *et al.* Case No. 08-13555 (JMP)  
:  
Debtors. Jointly Administered  
:  
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**VERIFIED STATEMENT OF PATTERSON BELKNAP WEBB & TYLER LLP  
PURSUANT TO RULE 2019, FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Patterson Belknap Webb & Tyler LLP ("Patterson"), pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, hereby submits this verified statement in the Chapter 11 cases of these debtors and debtors-in-possession (collectively, "Debtors") and respectfully discloses the following:

1. Patterson has been consulted by the entities and individuals ("Clients") listed on Exhibit A attached hereto.
2. The Clients may hold claims against and/or interests in the Debtors arising out of applicable law or agreements pursuant to their respective relationships with the Debtors.
3. Patterson has consulted with each of the Clients concerning the Debtors' cases. Each of the Clients separately requested assistance from Patterson regarding issues relating to the Debtors' cases.

4. Upon information and belief, Patterson does not currently possess, and has not in the past possessed, any claims against or interests in any of the Debtors.

5. This statement is filed strictly to comply with Bankruptcy Rule 2019, and nothing contained herein shall prejudice any right, remedy or claim of the Clients or Patterson. All such rights, remedies and claims are expressly reserved.

6. Patterson reserves the right to supplement or amend this Verified Statement, including Exhibit A, at any time.

Dated: New York, New York  
July 2, 2010

Respectfully submitted,

**PATTERSON BELKNAP WEBB & TYLER LLP**

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**EXHIBIT A**

Ambac Assurance Corporation  
One State Street Plaza  
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New York, New York 10028

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Hohenzollerning 72 50762 Koeln

OP-Japan Index  
c/o OP - Rahastoyhtio OY  
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Asbury-Solomons, Inc.  
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Montpelier Reinsurance Ltd.  
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Mr. Carlo Buora  
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Associati Studio  
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Republic of Portugal  
c/o Instituto de Gestao de Tesouraria Do  
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Debeka Lebensversicherungsverein A.G.  
Debeka Krankenversicherungsverein A.G.  
Gorg Partnerschaft Von Rechtsanwälten  
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